| 1 | DATA | SYMBOL | XX | 2025.03.28 | 2025.03.21 | 2025.03.14 | 2025.03.07 | 2025.02.28 | 2025.02.21 | 2025.02.14 | 2025.02.07 | XX |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2 | | | | | | | | | | | | |
| 3 | **MARKET CHECK** | | | | | | | | | | | |
| 4 | **Wealth** | | | | | | | | | | | |
| 5 | Household and Nonprofit Organizations; Net Worth Level | | | 169.36 | 169.36 | 169.36 | 168.80 | 168.80 | 168.80 | 168.80 | 168.80 | |
| 6 | Household and Nonprofit Organizations; Net Worth as a % of DPI | | | 772.342% | 772.342% | 772.342% | 778.184% | 778.184% | 778.184% | 778.184% | 778.184% | |
| 7 | **Corporate** | | | | | | | | | | | |
| 8 | Total Business Sales | | | 1,896.49 | 1,896.49 | 1,908.79 | 1,908.79 | 1,908.79 | 1,908.79 | 1,978.79 | 1,893.07 | |
| 9 | Corporate Profits After Tax | | | 3,128.50 | 3,128.50 | 3,128.50 | 3,128.50 | 3,128.50 | 3,128.50 | 3,128.50 | 3,128.50 | |
| 10 | **S&P** | | | | | | | | | | | |
| 11 | 10-Year Treasury Constant Maturity Minus 2-Year Treasury Constant Maturity (T10Y2Y) | | | 0.38 | 0.31 | 0.29 | 0.33 | 0.23 | 0.23 | 0.21 | 0.20 | |
| 12 | QQQ Actual Position (Daily) | | | SELL | SELL | SELL | SELL | SELL | BUY | BUY | BUY | |
| 13 | QQQ Actual Position (Weekly) | | | SELL | SELL | SELL | SELL | SELL | BUY | BUY | BUY | |
| 14 | QQQ Actual Position (Monthly) | | | BUY | BUY | BUY | BUY | BUY | BUY | BUY | BUY | |
| 15 | S&P Yield to Treasury 10 Year Yield (WEEKLY) | !YLDSPX:$UST10Y | | | | | | | | | | |
| 16 | S&P 500 Earnings Yield | | | 3.60 | 3.54 | 3.55 | 3.47 | 3.36 | 3.32 | 3.27 | 3.32 | |
| 17 | S&P 500 PE Ratio | | | 27.80 | 28.23 | 28.17 | 28.84 | 29.79 | 30.09 | 30.50 | 30.13 | |
| 18 | Shiller Price to Earnings Ratio | | | 34.75 | 35.28 | 35.21 | 36.34 | 37.53 | 37.90 | 38.54 | 37.96 | |
| 19 | S&P 500 Price to Sales Ratio | | | 2.85 | 2.90 | 2.89 | 2.96 | 3.06 | 3.09 | 3.14 | 3.09 | |
| 20 | S&P 500 Stocks Above 200 Day Moving Average | $SPXA200 | | N | N | N | N | N | N | N | N | |
| 21 | **Others** | | | | | | | | | | | |
| 22 | Advance-Decline Line INDX | ADLINENYA | * | N | N | N | N | P | P | P | P | |
| 23 | Consumer Discretionay | XLY | | N | N | N | N | N | P | P | P | |
| 24 | Technology | XLK | | N | N | N | N | N | P | P | P | |
| 25 | **Volatility** | | | | | | | | | | | |
| 26 | CPCE | CPCE | | P | P | P | P | P | P | N | N | |
| 27 | VIX - Volatility Index | $VIX | M | N | N | N | N | N | N | P | P | |
| 28 | VXV - Volatility Index Futures (3 Months) | $VXV | | N | N | N | N | N | N | P | P | |
| 29 | VIX Versus VXV | $VXV:$VIX | * | N | N | N | N | N | N | P | N | |
| 30 | CBOE Skew Index ($SKEW) | $SKEW | * | N | N | N | N | N | P | N | P | |
| 31 | **Sentiment** | | | | | | | | | | | |
| 32 | AAII Investor Sentiment Survey | Historical Avg = 37.5 | * | 27.40% | 21.60% | 19.10% | 19.30% | 19.40% | 29.20% | 28.40% | 33.30% | |
| 33 | This week's NAAIM Exposure Index Number | | | 57.55 | 64.64 | 68.80 | 74.96 | 87.87 | 91.48 | 75.62 | 84.91 | |
| 34 | Last Quarter Average NAAIM Exposure Index | | | 85.81 | 85.81 | 85.81 | 85.81 | 85.81 | 85.81 | 85.81 | 85.81 | |
| 35 | NAAIM Difference | | | (28.26) | (21.17) | (17.01) | (10.85) | 2.06 | 5.67 | (10.19) | (0.90) | |
| 36 | NYSE Bullish % | **Bear Correction** | * | 42.6% | 41.8% | 36.3% | 37.7% | 43.0% | 47.4% | 50.8% | 52.9% | |
| 37 | CNN Fear & Greed Index | **EXTREME FEAR** | | 22 | 23 | 21 | 20 | 20 | 34 | 44 | 39 | |
| 38 | | | | | | | | | | | | |
| 39 | **RISK ON / RISK OFF** | | | | | | | | | | | |
| 40 | **STOCKS - SPY** | | | | | | | | | | | |
| 41 | SPY vs Cash | SPY:LQD | * | | | | | | | | | |
| 42 | SPY vs 20 - 30 Years Treasury Bonds | SPY:TLT | | | | | | | | | | |
| 43 | SPY Vs High Yield Bonds | SPY:JNK | | | | | | | | | | |
| 44 | SPY vs Gold | SPY:GLD | | | | | | | | | | |
| 45 | High Beta (SPHB) to Low Volatility (SPLV) | SPHB:SPLV | | | | | | | | | | |
| 46 | Equal Weight VS Capital Weight | SPY:RSP | | | | | | | | | | |
| 47 | Biotech Vs S&P 500 (High VS Low Risk) | XBI:SPY | * | | | | | | | | | |
| 48 | Momentum Vs SPY | MTUM:SPY | * | | | | | | | | | |

| 1 | DATA | SYMBOL | XX | 2025.03.28 | 2025.03.21 | 2025.03.14 | 2025.03.07 | 2025.02.28 | 2025.02.21 | 2025.02.14 | 2025.02.07 | XX |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 49 | SPY to Real Estate | SPY:VNQ | * | | | | | | | | | |
| 50 | **STOCKS - OTHERS** | | | | | | | | | | | |
| 51 | Russell 1000 (Growth vs Value) | IWF:IWD | * | | | | | | | | | |
| 52 | Dow Theory | $TRAN:$INDU | * | | | | | | | | | |
| 53 | Consumer Discretionary Vs Consumer Staples (Mas Vs Menos Riesgo) | XLY:XLP | * | | | | | | | | | |
| 54 | PLATINUM TO GOLD | PPLT:GLD | | | | | | | | | | |
| 55 | Momentum Vs VNQ | MTUM:VNQ | * | | | | | | | | | |
| 56 | **BONDS** | | | | | | | | | | | |
| 57 | High Grade to Low Grade Quality Bonds | JNK:CORP | | | | | | | | | | |
| 58 | Low Grade Quality Bonds to | JNK:VGIT | | | | | | | | | | |
| 59 | High Yield Corporate Bonds vs 7 - 10 Years Treasury Bonds | HYG:IEF | | | | | | | | | | |
| 60 | High Yield Corporate Bonds vs 20 - 30 Years Treasury Bonds | HYG:TLT | | | | | | | | | | |
| 61 | **COMMODITIES** | | | | | | | | | | | |
| 62 | Copper vs Gold | $COPPER:$GOLD | | | | | | | | | | |
| 63 | Lumber to Gold Ratio | $LUMBER:$GOLD | | | | | | | | | | |
| 64 | Oil vs Gold Ratio (If positive for Oil, S&P 500 should go higher) | $BRENT:$GOLD | | | | | | | | | | |
| 65 | **RELATIONS ETFs:CASH** | | | | | | | | | | | |
| 66 | **STOCKS** | | | | | | | | | | | |
| 67 | Acciones Americanas vs US Treasury Bonds (10 Years) | VTI:IEF | | | | | | | | | | |
| 68 | S&P 500 vs US Treasury Bonds (10 years) | SPY:IEF | | | | | | | | | | |
| 69 | Mercados Emergentes vs US Treasury Short term Bonds | EEM:IEF | | | | | | | | | | |
| 70 | **SECTORS** | | | | | | | | | | | |
| 71 | Industrials | XLI:IEF | | | | | | | | | | |
| 72 | Transports | XTN:IEF | | | | | | | | | | |
| 73 | **BONDS** | | | | | | | | | | | |
| 74 | Bonos (Aggregate) vs Short term treasuries | BND:IEF | | | | | | | | | | |
| 75 | High Yield Corporate Bonds vs Short Term Treasuries | HYG:IEF | | | | | | | | | | |
| 76 | **ALTERNATIVES** | | | | | | | | | | | |
| 77 | Bienes Raices vs US Short Term Treasuries | VNQ:IEF | * | | | | | | | | | |
| 78 | Materias Primas vs US Short term Treasuries | DBC:IEF | | | | | | | | | | |
| 79 | Oro vs US Short term Treasuries | GLD:IEF | | | | | | | | | | |
| 80 | US Dollar vs US Short Term Treasuries | UUP:IEF | | | | | | | | | | |
| 81 | | | | | | | | | | | | |
| 82 | Wilshire 5000 Price Index (WILL5000PR) | (TRILLIONS) | | 55,698.87 | 56,595.61 | 52,252.06 | 57,564.80 | 59,524.47 | 60,137.69 | 61,386.58 | 60,611.04 | |
| 83 | Gross Domestic Product (GDP) | (TRILLIONS) | | 29,723.86 | 29,719.65 | 29,719.65 | 29,719.65 | 29,719.65 | 29,700.58 | 29,700.58 | 29,700.58 | |
| 84 | Total Market Cap to GDP - (Buffett's Favorite Ratio) | | | 196% | 196% | 196% | 196% | 196% | 196% | 196% | 196% | |
| 85 | | | | | | | | | | | | |