

PORTFOLIO - LIST - 2024 07 12

XX	SYMBOL	CORPORATION	CEO	FOCUS	XX
	<u>CGNX</u>	COGNEX CORP	Robert Willett	1	
	<u>EBS</u>	EMERGENT BIOSOLUTION	Robert Kramer	1	
	<u>EYEN</u>	EYENOVIA I N C	Michael Rowe	1	
	<u>GMAB</u>	GENMAB	Jan Van De Winkel	1	
	<u>ATLX</u>	ATLAS LITHIUM CORP	Marc Fogassa	1	
	<u>RIVN</u>	RIVIAN AUTOMOTIVE INC CLASS A	Robert Scaringe	1	
	<u>RKLB</u>	ROCKET LABORATORY USA IN	Peter Beck	1	
	<u>TWST</u>	TWIST BIOSCIENCE CORP	Emily Leproust	1	
	<u>BLUE</u>	BLUEBIRD BIO INC	Andrew Obenshain	1	
	<u>CWH</u>	CAMPING WORLD HOLDINGS ICLASS A	Marcus Lemonis	1	
	<u>ENVX</u>	ENOVIX CORP	Raj Talluri	1	
	<u>EVGO</u>	EVGO INC CLASS A	Cathy Zoi	1	
	<u>INZY</u>	INOZYME PHARMA INC	Douglas Treco	1	
	<u>LAZR</u>	LUMINAR TECHNOLOGIES INCCLASS A	Austin Russell	1	
	<u>LMND</u>	LEMONADE INC	Daniel Schreiber	1	
	<u>SGMO</u>	SANGAMO THERAPEUTICS	Alexander Macrae	1	
	<u>SPGI</u>	S&P GLOBAL INC	Douglas Peterson	1	
	<u>ORCL</u>	ORACLE CORP	Safra A. Catz	1	
	<u>AUUD</u>	AUDDIA INC	Michael Lawless	1	
	<u>BMTX</u>	BM TECHNOLOGIES INC CLASS A	Luvleen Sidhu	1	
	<u>BY</u>	BYLINE BANCORP INC	Roberto Herencia	1	
	<u>CRS</u>	CARPENTER TECHNOLOGY	Tony Thene	1	
	<u>DVA</u>	DAVITA INC	Javier Rodirguez	1	
	<u>INKT</u>	MINK THERAPEUTICS	Jennifer Buell	1	
	<u>LUNR</u>	INTUITIVE MACHS INC CLASS A	Stephen Altemus	1	
	<u>LXRX</u>	LEXICON PHARMACEUTIC	Lonnel Coats	1	
	<u>LYT</u>	LYTUS TECHNOLOGIES HLD F	Dharmesh Pandya	1	
	<u>PTCT</u>	PTC THERAPEUTICS INC	Matthew Klein	1	
	<u>STLA</u>	STELLANTIS N V F	Carlos Tavares	1	
	<u>AADI</u>	AADI BIOSCIENCE INC	David Lennon	1	
	<u>AKAM</u>	AKAMAI TECHNOLOGIES INC	F. Thomson Leighton	1	
	<u>ALLO</u>	ALLOGENE THERAPEUTICS IN	David Chang	1	
	<u>BABA</u>	ALIBABA GROUP HLDG LTD	Eddie Wu	1	
	<u>CANF</u>	CAN-FITE BIOPHARMA LTD	Pnina Fishman	1	
	<u>CCI</u>	CROWN CASTLE INC REIT	Anthony Melone	1	
	<u>CHPT</u>	CHARGEPOINT HOLDINGS INCCLASS A	Pasquale Romano	1	
	<u>CHTR</u>	CHARTER COMMUNICATN CLASS A	Christopher Winfrey	1	
	<u>ETSY</u>	ETSY INC	Josh Silverman	1	
	<u>JNJ</u>	JOHNSON & JOHNSON	Joaquin Duato	1	
	<u>KZR</u>	KEZAR LIFE SCIENCES INC	John Fowler	1	
	<u>LCID</u>	LUCID GROUP INC	Peter Rawlinson	1	
	<u>LOCO</u>	EL POLLO LOCO HLDGS	Elizabeth Williams	1	
	<u>LRMR</u>	LARIMAR THERAPEUTICS INC	Carole Ben-Maimon	1	
	<u>MO</u>	ALTRIA GROUP INC	William Gifford	1	
	<u>NNOX</u>	NANO X IMAGING LTD F	Erez Meltzer	1	
	<u>PNBK</u>	PATRIOT NATL BANCORP	David Lowery	1	
	<u>S</u>	SENTINELONE INC CLASS A	Tomer Weingarten	1	
	<u>TLRY</u>	TILRAY BRANDS INC	Irwin Simon	1	
	<u>VTRS</u>	VIATRIS INC	Michael Goettler	1	
	<u>WBA</u>	WALGREENS BOOTS ALLI	Tim Wentworth	1	
	<u>WBUY</u>	WEBUY GLOBAL LTD F	Bin Xue	1	
	<u>ARRY</u>	ARRAY TECHNOLOGIES INC	Kevin Hostetler	1	
	<u>BTAI</u>	BIOXCEL THERAPEUTICS I N	Vimal Mehta	1	
	<u>EML</u>	EASTERN CO	Mark Hernandez	1	
	<u>EQ</u>	EQUILLIUM INC	Bruce Steel	1	

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<u>FIS</u>	FIDELITY NATL INFO	Stephanie Ferris	1
<u>FRSH</u>	FRESHWORKS INC CLASS A	Rathna Mathrubootham	1
<u>JUSHF</u>	JUSHI HLDGS INC FCLASS B	James Cacioppo	1
<u>MTRX</u>	MATRIX SERVICE CO	John Hewitt	1
<u>MUSA</u>	MURPHY USA INC	Andrew Clyde	1
<u>NVAX</u>	NOVAVAX INC	John C. Jacobs	1
<u>NVCR</u>	NOVOCURE LTD F	Asaf Danziger	1
<u>NVRO</u>	NEVRO CORP	Kevin Thornal	1
<u>PAYC</u>	PAYCOM SOFTWARE INC	Chad Richison	1
<u>PYXS</u>	PYXIS ONCOLOGY INC	Lara Sullivan	1
<u>SLRN</u>	ACELYRIN INC	Shao-lee Lin	1
<u>VWAPY</u>	VOLKSWAGEN A G	Oliver Blume	1
<u>XPEV</u>	XPENG INC ADR	Xiaopeng He	1
<u>ZBH</u>	ZIMMER BIOMET HLDGS	Ivan Tornos	1
<u>BTCS</u>	B T C S INC	Charles Allen	1
<u>CTLP</u>	CANTALOUPE INC	Ravi Venkatesan	1
<u>DNUT</u>	KRISPY KREME INC	Michael Tattersfield	1
<u>EBAY</u>	EBAY INC	James Iannone	1
<u>KMX</u>	CARMAX INC	William Nash	1
<u>LIDR</u>	AEYE INC CLASS A	Matthew Fisch	1
<u>OPAD</u>	OFFERPAD SOLUTIONS INC CLASS A	Brian Bair	1
<u>PII</u>	POLARIS INDUSTRIES	Michael Speetzen	1
<u>RJF</u>	RAYMOND JAMES FINL	Paul Reilly	1
<u>SLDP</u>	SOLID PWR INC CLASS A	John Van Scoter	1
<u>VRNS</u>	VARONIS SYS INC	Yakov Faitelson	1
<u>ALGT</u>	ALLEGiant TRAVEL CO	John Redmond	1
<u>AVAV</u>	AEROVIRONMENT INC	Wahid Nawabi	1
<u>CETX</u>	CEMTREX INC	Saagar Govil	1
<u>CIEN</u>	CIENA CORP	Gary Smith	1
<u>FFIE</u>	FARADAY FUTURE INTELLIGE	Carsten Breittfeld	1
<u>LOCL</u>	LOCAL BOUNTI CORP	Anna Fabrega	1
<u>RHHBY</u>	ROCHE HLDG AG	Thomas Schinecker	1
<u>SSNC</u>	SS&C TECHNOLOGS HLDG	William Stone	1
<u>WAVD</u>	WAVEDANCER INC	James Benoit	1
<u>LBRDK</u>	LIBERTY BROADBAND CO CLASS C	Gregory maffei	1
<u>GDOT</u>	GREEN DOT INC CLASS A	George Gresham	1