

PORTFOLIO - LIST - 2023 03 03

<u>CEO</u>	<u>NAME</u>	<u>SYMBOL</u>	<u>FOCUS</u>
Chad Stelzig	Autoscope Technologies Corp	AATC	1
John Redmond	ALLEGiant TRAVEL CO	ALGT	1
Hock Tan	BROADCOM INC	AVGO	1
Yanhong Li	BAIDU INC F SPONSORED ADR 1 ADR REPS 8 ORD SHS	BIDU	1
Todd Gleason	CECO ENVIRONMENTAL	CECO	1
Shane Schaffer	CINGULATE	CING	1
George Kurtz	CROWDSTRIKE HLDGS INC CLASS A	CRWD	1
Jennifer F Francis	DIVERSIFIED HEALTHCARE T REIT	DHC	1
Jason Robins	DRAFTKINGS INC NEW CLASS A	DKNG	1
Michael Tattersfield	KRISPY KREME INC	DNUT	1
Robert Kramer	EMERGENT BIOSOLUTION	EBS	1
Raj Talluri	ENOVIX CORP	ENVX	1
Hugo De Stoop	EURONAV	EURN	1
Raj Subramaniam	FEDEX CORP	FDX	1
Frank Bisignano	FISERV INC	FISV	1
Ken Xie	FORTINET INC	FTNT	1
Michael E. Reed	GANNETT CO INC	GCI	1
Josef Matosevic	HELIOS TECHNOLOGIES INC	HLIO	1
Milton H. Werner	INHIBIKASE THERAPEUTICS	IKT	1
Yu Gong	IQIYI INC F SPONSORED ADR 1 ADR REPS 7 ORD SHS	IQ	1
Matthew Desch	IRIDIUM COMMUNICATIONS I	IRDM	1
Austin Russell	LUMINAR TECHNOLOGIES INC CLASS A	LAZR	1
Marc Bell	TERRAN ORBITAL	LLAP	1
Mark Zuckerberg	META PLATFORMS INC CLASS A	META	1
William Hornbuckle	MGM RESORTS INTL	MGM	1
William Gifford	ALTRIA GROUP INC	MO	1
Matthew Prince	CLOUDFLARE INC CLASS A	NET	1
Jeffrey Hack	PAYA HLDGS INC CLASS A	PAYA	1
Chris Diorio	IMPINJ INC	PI	1
Michael Speetzen	POLARIS INDUSTRIES	PII	1
David Rawlinson	QURATE RETAIL, INC 8%PFD DUE 03/15/31 SUBJ TO XTRO REDEMPTION	QRTEP	1
David Baszucki	ROBLOX CORP -CLASS A	RBLX	1
Matthew Oppenheimer	REMITLY GLOBAL INC	RELY	1
Anthony Wood	ROKU I N C CLASS A	ROKU	1
Tomer Weingarten	SENTINELONE INC CLASS A	S	1
Jeff Lawson	TWILIO INC CLASS A	TWLO	1

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Serge Saxonov	10X GENOMICS INC CLASS A	TXG	1
Dara Khosrowshahi	UBER TECHNOLOGIES INC	UBER	1
Oliver Blume	VOLKSWAGEN A G F UNSPONSORED ADR 1 ADR REPS 0.1 ORD SHS	VWAPY	1
Andrew Clyde	MURPHY USA INC	MUSA	2
Kyle Armbruster	SIGNIFY HEALTH INC CLASS A	SGFY	2
Douglas Godshall	SHOCKWAVE MEDICAL INC	SWAV	2
Eddie Martucci	AKILI INC	AKLI	3
Lisa Su	ADVANCED MICRO DEVIC	AMD	3
	ARK INNOVATION ETF	ARKK	3
Scott Lerner	BETTER CHOICE CO INC	BTTR	3
Brian Armstrong	COINBASE GLOBAL INC CLASS A	COIN	3
Ernest Garcia	CARVANA CO CLASS A	CVNA	3
Jason Krantz	Definitive Healthcare Corp	DH	3
Kevin Yeaman	DOLBY LABORATORIES CLASS A	DLB	3
Michael Sonnenshein	GRAYSCALE BITCOIN TR BTC	GBTC	3
Jeffrey Sloan	GLOBAL PAYMENTS INC	GPN	3
Sam Darwish	IHS HLDG LTD F	IHS	3
William Nash	CARMAX INC	KMX	3
Peter Rawlinson	LUCID GROUP INC	LCID	3
Gal Krubiner	PAGAYA TECHNOLOGIES LT F CLASS A	PGY	3
Philip McHugh	PAYSAFE LTD F	PSFE	3
Rajeev Goel	PUBMATIC INC CLASS A	PUBM	3
	INVSC QQQ TRUST SRS 1 ETF	QQQ	3
Robert Scaringe	RIVIAN AUTOMOTIVE INC CLASS A	RIVN	3
Peter Gassner	VEEVA SYSTEMS INC CLASS A	VEEV	3
Jagtar Chaudhry	ZSCALER INC	ZS	3
Kent Masters	ALBERLE CORP	ALB	4
Richard Pops	ALKERMES PLC F	ALKS	4
David Chang	ALLOGENE THERAPEUTICS IN	ALLO	4
Michael Kandris	ALTO INGREDIENTS INC	ALTO	4
Xianfeng Yang	BIT MINING LTD F UNSPONSORED ADR 1 ADR REPS 10 ORD SHS	BTCM	4
Jonah Peretti	BUZZFEED INC CLASS A	BZFD	4
Pasquale Romano	CHARGEPOINT HOLDINGS INC CLASS A	CHPT	4
Andrew Littlefair	CLEAN ENERGY FUELS	CLNE	4
David Lamp	CVR Energy Inc	CVI	4
Marcus Lemonis	CAMPING WORLD HOLDINGS	CWH	4

<u>CEO</u>	<u>NAME</u>	<u>SYMBOL</u>	<u>FOCUS</u>
Josh Silverman	ETSY Inc	ETSY	4
Kevin Conroy	EXACT SCIENCES CORPORATI	EXAS	4
Carsten Breitfeld	FARADAY FUTURE INTELLIGE	FFIE	4
Rowan Trollope	FIVE9 INC	FIVN	4
Cameron Mcdonough	GENERATION BIO CO	GBIO	4
Julie Eastland	HARPOON THERAPEUTICS INC	HARP	4
Frank Holmes	HIVE BLOCKCHAIN TECHNO F	HIVE	4
Frank Martell	LOANDEPOT INC CLASS A	LDI	4
David Meek	MIRATI THERAPEUTICS	MRTX	4
Sanjay Mehrotra	MICRON TECHNOLOGY	MU	4
Reed Hastings and Theodore Sarandos	NETFLIX INC	NFLX	4
Michael Lohscheller	NIKOLA CORP	NKLA	4
Brian Bair	OFFERPAD SOLUTIONS INC CLASS A	OPAD	4
Christian Henry	PACIFIC BIOSCIENCES	PACB	4
McCord Christensen	PETIQ INC CLASS A	PETQ	4
Frank Lee	PHOTRONICS INC	PLAB	4
Daniel Schulman	PAYPAL HOLDINGS INCORPOR	PYPL	4
Robert Bruggeworth	QORVO INC	QRVO	4
Edward Richardson	RICHARDSON ELECTRS	RELL	4
Peter Beck	ROCKET LABORATORY USA IN	RKLB	4
Li Xiaodong	SEA LTD F UNSPONSORED ADR 1 ADR REPS 1 ORD SHS	SE	4
Tobias Lutke	Shopify	SHOP	4
Alan Lane	SILVERGATE CAP CORP CLASS A	SI	4
John Heyman	SNAP INC CLASS A	SNAP	4
Marc Stapley	VERACYTE INC	VCYT	4
Shawn Singh	VISTAGEN THERAPEUTIC	VTGN	4
Michael Goettler	VIATRIS INC	VTRS	4
Miguel Martin	AURORA CANNABIS INC F	ACB	6
Chad Robins	ADAPTIVE BIOTECHNOLOGIES	ADPT	6
Alfred Altomari	AGILE THERAPEUTICS INC	AGRX	6
Dr. F. Thomson Leighton	AKAMAI TECHNOLOGIES INC	AKAM	6
Florian Brand	ATAI LIFE SCIENCES B V F	ATAI	6
Alan Masarak	AVAYA HOLDINGS CORP	AVYA	6
Daniel Zhang	ALIBABA GROUP HLDG LTD F SPONSORED ADR 1 ADR REPS 8 ORD SHS	BABA	6
Desmond Wheatley	BEAM GLOBAL	BEEM	6
Zackary Irani	BIOAMERICA	BMRA	6

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Robert Fried	CHROMADEx CORP	<u>CDXC</u>	<u>6</u>
Anat Cohen-Dayag	COMPUGEN LIMITED F	<u>CGEN</u>	<u>6</u>
Gary Smith	CIENA CORP	<u>CIEN</u>	<u>6</u>
Ulrich Koerner	CREDIT SUISSE GROUP AG F SPONSORED ADR 1 ADR REPS 1 ORD SHS	<u>CS</u>	<u>6</u>
Ian Dundas	ENERPLUS CORP F	<u>ERF</u>	<u>6</u>
Mark Widmar	FIRST SOLAR INC	<u>FSLR</u>	<u>6</u>
	SPDR GOLD SHARES ETF	<u>GLD</u>	<u>6</u>
Jan Van De Winkel	GENMAB A/S F SPONSORED ADR 1 ADR REPS 0.1 ORD SHS	<u>GMAB</u>	<u>6</u>
Anthony Tan	GRAB HLDGS LTD F CLASS A	<u>GRAB</u>	<u>6</u>
John Jacobs	HARMONY BIOSCIENCES HLDG	<u>HRMY</u>	<u>6</u>
Timothy Walbert	HORIZON THERAPEUTICS P F	<u>HZNP</u>	<u>6</u>
Maryse Belanger	IAMGOLD CORP F	<u>IAG</u>	<u>6</u>
Pat Gelsinger	INTEL CORP	<u>INTC</u>	<u>6</u>
Joaquin Duato	JOHNSON & JOHNSON	<u>JNJ</u>	<u>6</u>
Erik Engelson	LUCIRA HEALTH	<u>LHDX</u>	<u>6</u>
Sanjay Shukla	A T Y R PHARMA INC	<u>LIFE</u>	<u>6</u>
Kate Johnson	LUMEN TECHNOLOGIES INC	<u>LUMN</u>	<u>6</u>
Richard Hawkins	LUMOS PHARMA INC	<u>LUMO</u>	<u>6</u>
Stephane Bancel	MODERNA INC	<u>MRNA</u>	<u>6</u>
John Hewitt	MATRIX SERVICE CO	<u>MTRX</u>	<u>6</u>
David Michery	MULLEN AUTOMOTIVE INC	<u>MULN</u>	<u>6</u>
Pekka Lundmark	NOKIA CORP F SPONSORED ADR 1 ADR REPS 1 ORD SHS	<u>NOK</u>	<u>6</u>
James Hollingshead	INSULET CORP	<u>PODD</u>	<u>6</u>
Bradley Weston	Party City Holdco Inc	<u>PRTYQ</u>	<u>6</u>
James M. Rolke	REVELATION BIOSCIENCES I	<u>REVB</u>	<u>6</u>
Douglas Peterson	S&P GLOBAL INC	<u>SPGI</u>	<u>6</u>
Michael Panosian	TOUGHBUILT INDS INC	<u>TBLT</u>	<u>6</u>
Octavio Simoes	TELLURIAN INVESTMENTS IN	<u>TELL</u>	<u>6</u>
Irwin Simon	TILRAY BRANDS INC CLASS 2	<u>TLRY</u>	<u>6</u>
Emily Leproust	TWIST BIOSCIENCE CORP	<u>TWST</u>	<u>6</u>
George Scangos	VIR BIOTECHNOLOGY	<u>VIR</u>	<u>6</u>
Gideon Ben-Zvi	VALENS SEMICONDUCTOR L F	<u>VLN</u>	<u>6</u>
Xiaopeng He	XPENG INC ADR F UNSPONSORED ADR 1 ADR REPS 2 ORD SHS	<u>XPEV</u>	<u>6</u>