

INVEST %	CCC	SECTOR	CORPORATION	SIMBOL	CCC
100%		Consumer Discretionary	AMAZON COM INC	AMZN	
100%		Communication	ANGI HOMESERVICES INC CLASS A	ANGI	
100%		Information Technology	Endurance International Group Holdings Inc	EIGI	
100%		Solar	SunPower Corporation	SPWR	
75%		Information Technology	Fastly Inc	FSLY	
50%		Information Technology	COUPA SOFTWARE INC	COUP	
50%		Communication Services	Sohu.com Ltd ADR	SOHU	
25%		Information Technology	APPLE INC	AAPL	
25%		Information Technology	AVALARA INC	AVLR	
25%		Health Care	BIOMARIN PHARMACEUTICAL INC	BMRN	
25%		Information Technology	CROWDSTRIKE HOLDINGS INC CLASS A	CRWD	
25%		Information Technology	DATADOG INC CLASS A	DDOG	
25%		Information Technology	DOCUSIGN INC	DOCU	
25%		Information Technology	NVIDIA CORP	NVDA	
25%		Credit Services	PayPal Holdings, Inc.	PYPL	
10%		Information Technology	ADOBE INC	ADBE	
10%		Semiconductor Equipment & Materials	ASML Holding N.V.	ASML	
10%		Communication	NETFLIX INC	NFLX	
10%		Information Technology	OKTA INC CLASS A	OKTA	